UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ALABAMA DIVISION

In re:

Debtor(s).

CASE NO.

CORPORATE PARENT DISCLOSURE STATEMENT

Pursuant to Bankruptcy Rule 1007(a) or Bankruptcy Rule 7007.1,

_____, a (check one)

(Name of Corporation)

Corporate Debtor

Party to an adversary proceeding

Party to a contested matter

Member of committee of creditors

makes the following disclosure(s):

All corporations, other than a governmental unit, that directly or indirectly own ten percent (10%) or more of any class of the corporation's equity interests, are listed below:

OR

There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

Dated: _____

Ву: _____